**INTEREST RATES MARKET NOTICE**

**Date: 21 August 2020**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN485”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 24 August 2020.

**INSTRUMENT TYPE: EQUITY STRUCTURED NOTE**

**Bond Code** ASN485

**Nominal Issued** R 173,200,000.00

**Issue Price** 100%

**Coupon** ZERO

**Trade Type** Price

**Final Maturity Date** 25 August 2025

**Books Close Date** 11 August 2025

**Interest Payment Date(s)** 25 August 2025

**Last Day to Register** by 17:00 on08 August 2025

**Issue Date** 24 August 2020

**Date Convention** Modified Following

**Interest Commencement Date** 24 August 2020

**First Interest Payment Date** 25 August 2025

**ISIN No.** ZAG000170408

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/ASN485%20PricingSupplement2408.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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